

In re: **International Heritage, Inc.**Case No. **98-02675-5-ATS****56-1921093****FILED**
DEC 17 1998**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**☐ Check this box if debtor has no creditors holding secured claims to report in this Schedule D.PEGGY B. DEANS, CLERK
U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF N.C.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Advances Equities P.O. Box 1042 Winnfield, LA 71483		6/18/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. <u>VALUE unknown</u>				\$ 67,000.00	N/A
ACCOUNT NO. Centrum Bank AG, Vaduz Heiligkreuz 8 Postfach 1168 FL-9490 Vaduz		6/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. <u>VALUE unknown</u>				\$ 250,000.00	N/A
ACCOUNT NO. Gary D. McDowell 1138 Ascott Valley Dr. Duluth, GA 30097		6/30/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. <u>VALUE unknown</u>				\$ 70,000.00	N/A
ACCOUNT NO. J.C. Faulhaber 923 South 4th LaConner, WA 98257		10/8/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. <u>VALUE unknown</u>				\$ 25,000.00	N/A
ACCOUNT NO. Jean Wedin P.O. Box 1600 LaConner, WA 98257		10/07/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. <u>VALUE unknown</u>				\$ 25,000.00	N/A
Subtotal (Total of this page)						\$437,000.00	

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In re: **Interrational Heritage, Inc.**Case No. **98-02675-5-ATS****56-1921093****SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Jewels by Evonne 1879 Buford Hwy. Suite 7 Buford, GA 30518		Security Agreement Inventory comprised of fine 14K, 18K and 24K gold, precious stones, silver and other types of jewelry; collectibles of various types and descriptions; leather goods; and the proceeds from accounts receivable associated with the sale of collateral. VALUE \$ 0.00				\$ 0.00	\$ 0.00
ACCOUNT NO. Lois Coonc P.O. Box 699 LaConner, WA 98257		10/07/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. VALUE unknown				\$ 35,000.00	N/A
ACCOUNT NO. Mayflower Capital, LLC 2626 Glenwood Ave. Suite 100 Raleigh, NC 27608		7/10/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. VALUE unknown				\$ 500,000.00	N/A
ACCOUNT NO. Mayflower Capital, LLC 2626 Glenwood Ave. Suite 100 Raleigh, NC 27608		6/16/98 Security Agreement Creditor maintains that the debt is secured. Counsel has been unable to locate UCC filings. VALUE unknown				\$ 750,000.00	N/A
ACCOUNT NO. Mayflower Capital, LLC 2626 Glenwood Ave. Suite 100 Raleigh, NC 27608		10/1/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. VALUE unknown				\$ 200,000.00	N/A

In re: International Heritage, Inc.

Case No. 98-02675-5-ATS

56-1921093

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Mayflower Capital, LLC 2626 Glenwood Ave. Suite 100 Raleigh, NC 27608		10/14/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. <u>VALUE unknown</u>				\$ 100,000.00	N/A
ACCOUNT NO. Pamela Johnson 18488 Best Road Mount Vernon, WA 98273		10/7/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. <u>VALUE unknown</u>				\$ 35,000.00	N/A
ACCOUNT NO. Schweizer Verband der Raiffeisen-banken St. Gallen Vadianstrasse 17 CH-9000 St. Gallen		7/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. <u>VALUE unknown</u>				\$ 10,000.00	N/A
ACCOUNT NO. Schweizerische Hypothek Handelsbank, Zurich Bahnhofstrasse/ Schutzengasse 4 CH-8023 Zurich		7/98 Security Agreement Lien on accounts receivable, chattel paper and general intangibles, moneys, securities, records relating to collateral, inventory, equipment, intellectual property and after-acquired collateral. <u>VALUE unknown</u>				\$ 10,000.00	N/A

EXHIBIT D

The Debtor has been unable to determine the current balance due on the promissory notes referenced due to software problems. This information will be provided as soon as available.

The following is a list of creditors with an option to convert to stock contained in their promissory note. The Debtor does not believe they were converted:

<u>Creditor</u>	<u>Amount of Note</u>
Schweizerische Hypothek Handelsbank, Zurich	\$10,000.00
Scweizer Verband der Raiffeisen-banken	\$10,000.00
UBS, Zuerich	\$250,000.00
Centrum Bank AG Vaduz	\$250,000.00

The following is a list of creditors whose notes contained an option to convert to stock which were exercised. These notes were secured by UCC filings:

<u>Creditor</u>	<u>Amount of Note</u>
Accurata Treuhand und Revision AG Vaduz	\$20,000.00
UBS AG Zurich	\$10,000.00
Emil Schatz St. Gallen	\$40,000.00
Mareco Treuhand Anstalt Rubrik ORA 311, Balzers	\$20,000.00